

OCEANARIUM (MAURITIUS) LTD

COMMUNIQUE

The Board of Directors of Oceanarium (Mauritius) Ltd (“OML”), company operating the aquarium “Odysseo”, is pleased to announce that it has obtained the approval of the regulatory authorities for the listing of OML on the Development and Enterprise Market (“DEM”) of the Stock Exchange of Mauritius by way of:

- (a) an introduction of its existing 50,300,000 ordinary shares for a stated capital of Rs 458,000,000;
- (b) an offer for sale of 7,000,000 ordinary shares at an initial price of MUR 10.00 per share (the “Offer”).

Key details of the Offer are set out below:

Issuer	OML
Country of incorporation	Republic of Mauritius
Offer	7,000,000 ordinary shares at an initial price of MUR 10.00 per share
Time table	
– Opening of subscription	01 December 2021
– Closing of subscription	15 December 2021
– Commencement of trading of shares on the DEM	06 January 2022
First day of listing	On the first day of listing, 5,000 ordinary shares will be made available at a price of MUR 10.00 per share.

Copies of the prospectus, also deemed to be an admission document, will be available free of charge upon request at (i) the offices of our sponsoring broker, MCB Stockbrokers Ltd (ii) the registered office of OML, Eclasia Group Headquarters, Gentilly, Moka, and (iii) on OML’s website at <https://www.odysseomauritius.com>.

Applicants who wish to subscribe to the Offer should complete an application form. Please contact MCB Stockbrokers Ltd or your usual investment dealer to that effect.

By Order of the Board

ECLOSIA SECRETARIAL SERVICES LTD
Secretary

Date: 22 November 2021

This Communiqué is pursuant to DEM Rule 5.1 and the Securities Act 2005. The Board of Oceanarium (Mauritius) Ltd accepts full responsibility for the accuracy of the information contained in the Communiqué.