

**ABSA BANK LIMITED**

(Incorporated with limited liability in South Africa under registration number 1986/004794/06)

Bond Code: **ASN.D0008**

ISIN No: **N/A**

**LISTING OF ABSA BANK LTD NOTES ON THE STOCK EXCHANGE OF MAURITIUS LTD**

Please be advised that following the Stock Exchange of Mauritius ("**SEM**") in-principle approval of the listing of Absa Bank Ltd's ("Absa") Supplementary Structured Note Programme on 29 November 2013, the SEM has subsequently granted approval of the listing of one note under this programme effective on 29 August 2019.

**Full Note details are as follows:**

<b>INSTRUMENT TYPE:</b>	<b>STRUCTURED CREDIT LINKED NOTE</b>
Authorised Programme size	R40,000,000,000.00
Bond Code	<b>ASN.D0008</b>
Nominal Issued	ZAR100,000,000
Issue Price	100%
Coupon Type	Jibar Linked
Trade Type	Price
Interest Commencement Date	29 August 2019
First interest payment date	03 December 2019
Scheduled Maturity	29 August 2023
Interest payment dates	31 August, 01 December, 01 March and 31 May each year
Books Close	21 November, 21 February, 21 May, 21 August each year from Issue Date to Maturity

Last Day to Register	20 November, 20 February, 20 May and 20 August each year from Issue Date to Maturity
Date Issued	22 August 2019
First day of Listing	29 August 2019
Business Day	Following
ISIN No.	

The Master Structure Note Programme Memorandum, the Supplemental Memorandum as well as the Pricing Supplements are available on the website of the Stock Exchange of Mauritius Ltd (<http://www.stockexchangeofmauritius.com>).

27 August 2019

**Debt Sponsor**

Absa Bank Limited (acting through its Corporate and Investment Banking division)

