



STOCK EXCHANGE OF MAURITIUS
Communique

Notice is hereby given that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (SEM) has approved the admission of 57,300,000 ordinary shares of **Oceanarium (Mauritius) Ltd** (OML) on the **Development & Enterprise Market** (DEM), as follows:

- (i) an introduction of 50,300,000 shares which are already in issue; and
- (ii) an offer for subscription through which 7,000,000 new shares will be offered to the public at a price of MUR 10 per share.

OML is a public company incorporated on 9 September 2016 in Mauritius and operates the *Odysseo* Oceanarium located at the Port-Louis Harbour Waterfront.

The date of admission of the above ordinary shares has been scheduled for 06 January 2022. On the first day of trading, 5,000 ordinary shares will be made available for trading at an indicative price of MUR 10 per share.

Dealings in the ordinary shares of OML may be made through any one of the Investment Dealers listed on the following link: <https://www.stockexchangeofmauritius.com/about-us/find-a-broker>

The Prospectus (deemed to be an Admission Document) of OML is available on the website of the SEM (www.stockexchangeofmauritius.com) and at the registered office of OML, situated at Eclisia Group Headquarters, Gentilly, Moka.

22 November 2021