

MAINLAND REAL ESTATE LTD
(Incorporated in the Republic of Mauritius)
(Registration number 135891 C1/GBL)
SEM share code: MAIN.N0000
ISIN: MU0520N00000
("Mainland" or "the company")

MAINLAND

COMMUNIQUE

Shareholders of the company and interested parties are referred to the announcement released by Mainland on 27 June 2019, wherein the Board of Directors ("the Board") announced that the Stock Exchange of Mauritius Ltd ("SEM") had approved the extension of the deadline for publishing the company's abridged audited consolidated financial statements for the year ended 31 March 2019 ("audited consolidated financial statements"), until Wednesday, 14 August 2019.

The Board wishes to inform the shareholders and the general public that the company's auditors are still in the process of auditing the company's consolidated financial statements for the year ended 31 March 2019 and the process is now expected to be completed around the end of August 2019. The further delay in the finalisation of the audited consolidated financial statements is due to a recent change in the functional currency of Mainland from GBP to USD.

Furthermore, given that the company's unaudited consolidated financial statements for the quarter ended 30 June 2019, can only be finalised following completion of the audit process, the company will also not be able to publish its abridged unaudited consolidated financial statements for the quarter ended 30 June 2019 within the 45 days deadline, i.e. by Thursday, 14 August 2019.

Consequently, following an application made to the SEM, the company has been granted approval to further extend the deadline for publishing its abridged audited consolidated financial statements for the year ended 31 March 2019 as well as the abridged unaudited consolidated financial statements for the quarter ended 30 June 2019 until Friday, 30 August 2019.

By order of the Board

14 August 2019

For further information please contact:

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and sponsor**



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This notice is issued pursuant to SEM Listing Rule 11.3 and Rule 5(1) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007. The Board accepts full responsibility for the accuracy of the information in this announcement.